

## Consolidated Balance Sheet

Provided by: Tui Corporation  
 Financial year: Yearly  
 Unit : NT\$ thousand

Accounting Title	2010/09/30		2009/09/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	748,621.00	31.69	466,077.00	24.31
Available-for-sale financial assets - current	65,655.00	2.77	120,460.00	6.28
Accounts receivable - net	603,050.00	25.52	617,376.00	32.21
Accounts receivable - related parties - net	3,182.00	0.13	0.00	0.00
Inventories	508,818.00	21.54	391,345.00	20.41
Other current assets	138,385.00	5.85	153,418.00	8.00
Current assets	2,067,711.00	87.53	1,748,676.00	91.23
Funds and Investments				
Financial assets carried at cost - non current	32,392.00	1.37	7,392.00	0.38
Equity investments under equity method	29,765.00	1.26	0.00	0.00
Investments	29,765.00	1.26	0.00	0.00
Funds and long-term investments	62,157.00	2.63	7,392.00	0.38
Fixed Assets				
Cost				
Land	58,597.00	2.48	33,125.00	1.72
Buildings and structures	92,440.00	3.91	62,119.00	3.24
Office equipment	26,303.00	1.11	24,447.00	1.27
Other facilities	1,039.00	0.04	1,039.00	0.05
Fixed assets cost	178,379.00	7.55	120,730.00	6.29
Accumulated depreciation	-26,306.00	-1.11	-21,864.00	-1.14
Fixed assets	152,073.00	6.43	98,866.00	5.15
Intangible Assets				
OtherAssets				
Rental assets	31,875.00	1.34	32,171.00	1.67
Guarantee deposits paid	14,788.00	0.62	14,776.00	0.77
Deferred charges	28,729.00	1.21	6,764.00	0.35
Deferred income tax assets - non current	0.00	0.00	3,812.00	0.19
Other assets - other	4,824.00	0.20	4,232.00	0.22
Other assets	80,216.00	3.39	61,755.00	3.22
Assets	2,362,157.00	100.00	1,916,689.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Short-term borrowings	295,260.00	12.49	374,981.00	19.56
Financial liabilities measured at fair value through profit or loss - current	7,560.00	0.32	0.00	0.00
Notes payable	480.00	0.02	0.00	0.00
Accounts payable	624,676.00	26.44	671,977.00	35.05
Income tax payable	36,845.00	1.55	0.00	0.00
Accrued expenses	77,690.00	3.28	48,760.00	2.54
Other current liabilities	23,167.00	0.98	22,680.00	1.18
Current liabilities	1,065,678.00	45.11	1,118,398.00	58.35
Long term Liabilities				
Bonds payable	353,297.00	14.95	0.00	0.00
Long-term liabilities	353,297.00	14.95	0.00	0.00
Reserves				
Other Liabilities				
Guarantee deposits received	9,683.00	0.40	3,522.00	0.18
Deferred income tax liabilities	2,599.00	0.11	0.00	0.00
Other liabilities	12,282.00	0.51	3,522.00	0.18

Liabilities	1,431,257.00	60.59	1,121,920.00	58.53
Stockholders' Equity				
Capital				
Common stock	642,777.00	27.21	642,777.00	33.53
Capital Surplus				
Capital surplus - additional paid-in capital	5,313.00	0.22	5,313.00	0.27
Capital surplus - treasury stock transactions	941.00	0.03	941.00	0.04
Capital surplus - premium from merger	43,947.00	1.86	0.00	0.00
Capital surplus - employee stock option	5,028.00	0.21	2,382.00	0.12
Capital surplus - other	259.00	0.01	0.00	0.00
Capital surplus	55,488.00	2.34	8,636.00	0.45
Retained Earnings				
Legal reserve	27,704.00	1.17	7,490.00	0.39
Special reserve	12,022.00	0.50	28,471.00	1.48
Unappropriated retained earnings	203,538.00	8.61	123,179.00	6.42
Retained earnings	243,264.00	10.29	159,140.00	8.30
Stockholders' Equity and Other adjustmen				
Cumulative translation adjustments	-917.00	-0.03	-994.00	-0.05
Unrealized gains (losses) on financial instruments	-9,712.00	-0.41	-14,790.00	-0.77
Equity adjustments	-10,629.00	-0.44	-15,784.00	-0.82
Minority interest	0.00	0.00	0.00	0.00
Stockholders' equity	930,900.00	39.40	794,769.00	41.46
Number of treasury stock acquired by the company and subsidiaries (unit: share)	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00